Data Interface Modules

OPTIMIXE
SPEND

Automate and simplify: interfaces between Optimize Spend and your data

Optimize Spend allows you to seamlessly connect with data from your internal corporate systems and your vendor inventory and invoicing systems with a comprehensive suite of interfaces.

The Optimize Spend Data Interface Modules (DIMs) makes maintaining users, updating inventory and processing invoices quick and effortless. You can easily upload data, reconcile with existing data in Optimize Spend and apply changes in a matter of clicks.

Vendor-specific interfaces

Vendor-specific interfaces allow you to automate loading full inventory and invoice detail from your vendors. Optimize Spend supports a wide range of data source delivery mechanisms including loading vendor electronic invoices, connecting directly to permissioning databases like DACS Entitlements, price lists and automatically downloading invoice detail files directly from Bloomberg.

SUPPORTED VENDOR SOURCES INCLUDE:

- Bloomberg Professional (SID Reports)
- Bloomberg EMRS (B-Pipe)
- Exchange Invoices (NYSE, CME, OPRA, NASDAQ, etc)
- FactSet
- Generic (for vendors with flat files)
- NewsEdge

- Refinitiv "CSV" files
- Refinitiv DACS (for Eikon/ RTDS)
- Thomson One
- IRESS

Corporate interfaces

The Optimize Spend interfaces for corporate systems allow you to import from and share data with your internal systems. It also integrates with corporate identity management and authentication systems to provide the convenience and security of single sign on for your users.

- **HUMAN RESOURCES DIM** – Automated employee upload, corporate hierarchy, cost center and building information. Fully compatible with all major corporate ERP sources including SAP and Oracle Financials
- **ACCOUNTS PAYABLE DIM** – Automate transmission of invoice payment requests to, and receive payment confirmation from, your accounts payable department. Compatible with AP systems including SAP, Sage and Oracle
- **SINGLE SIGN ON DIM** – The simplicity and security of single sign on, supporting both proprietary systems such as Windows Active Directory and Oracle Access Manager, and open standards such as SAML2

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