Managing Outbound Licensing

INFOmatch

Optimising outbound licensing management

Data originators and integrators –such as exchanges, brokers and data vendors– distribute a wide variety of market data to a large number of clients within financial institutions. To improve control over this distribution as well as optimise processes, TRG Screen offers INFOmatch – a leading market data management system. INFOmatch has a proven track record as the solution that supports exchanges & data vendors pro-actively managing their outbound licensing, including processes around market data usage, compliance, billing & reporting.
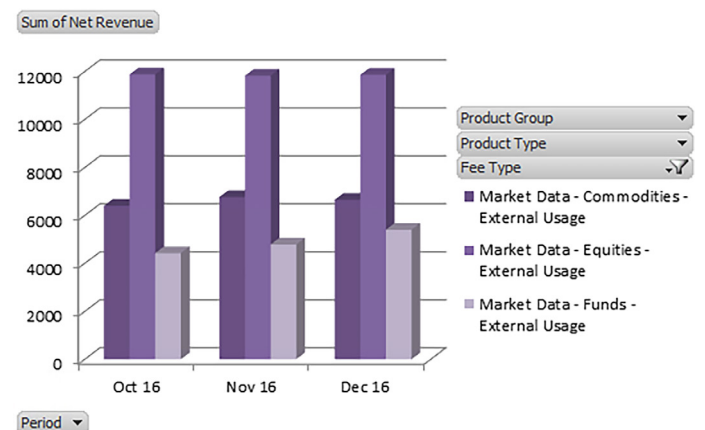
Central repository & client web portal

Thanks to a fully customisable product catalogue and hierarchic client directory, INFOmatch allows exchanges & vendors to track all (re)vendor & subscriber contracts in one single central database. It can upload permissioning reports, including all relevant details for that reporting period. INFOmatch will be the basis for client billing, reconciling revenue, contract roll-over warnings, commercial analysis, compliance checking and reporting. Reconciling permissioning reports against user data in the central repository has never been easier.

The client web portal functionality allows for digital contracting, product ordering, usage reporting, invoice retrieval & managing of clients details.

Managing Outbound Licensing with INFOmatch

- Product catalogue
- Client directory & hierarchy
- Contract & inventory management
- Workflow management & automated communications
- Market data usage management
- Compliance monitoring
- Client billing
- Revenue reconciliation & optimisation
- Reporting & analysis
- Client web portal

Business Benefits

- Global, aggregated overview of all your customers (e.g. (re)vendors & financial institutions) – broken down by type and region
- Reliable contract management, including alerting & electronic availability of official documents
- Electronic upload & reconciliation of permissioning reports
- Integrated reporting & analysis of global usage per customer, including automated compliance checks & identification of reporting patterns to prevent revenue leakage

- Automated client billing process & workflow for invoicing
- Turnover analysis per customer, contract, product, product type, period, etc.
- Data storage allows for audit trail & historical analysis
- Management reporting
- Client web portal, including digital contracting, ordering products, usage reporting & invoice retrieval
- Greater efficiency and significant workload reduction of your market data admin processes

Global Market Leader in Enterprise Subscription Management
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